BYLAW #670

OF THE

VILLAGE OF DONALDA

BEING A BYLAW OF TALBERTA, FOR THE INTERPROCEDURES FOR TALBERT PROCEDURES FOR TALBERT PROCEDURES. THE VILLAGE OF DONALDA IN THE PROVINCE OF PURPOSE OF ESTABLISHING REGULATIONS AND THE RETENTION AND DISPOSAL OF MUNICIPAL

WHEREAS pursuant to the *Municipal Government Act*, R.S.A. 2000, Chapter M-26, as amended, as well as compliance with the *Freedom of Information and Protection of Privacy Act* (FOIP), being Chapter F-25, R.S.A. 2000 and amendments thereto a Council may, by bylaw, provide for the destruction of municipal records and documents, and;

WHEREAS pursuant to the Electronic Transaction Act, Chapter E-5-5, 2000, a public body has the authority to create is records electronically, and; RSA

Centres on either a permanent loan or retention basis, and; WHEREAS, it is the desire of the municipality to establish the necessary authority to release municipal records to the Alberta Archives or other Archival municipality to

format and electronic format, in the custody and control of the Village of Donalda, and; WHEREAS, it is the desire of the Village of Donalda to provide for regulations regarding the retention and disposal of town records, consisting of both paper

Provincial Statues and Regulations, WHEREAS the authority for such regulations must be consistent with Federal or

MOM enacts as follows: THEREFORE, the Council of the Village of Donalda dully assembled

1. TITLE

This Bylaw may be called the "Records Retention and Disposition Bylaw"

2. DEFINITIONS

the Village of Donalda appointed by Council resolution "Chief Administrative Officer" means the Chief Administrative Officer of

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"Council" means the Council for the Village of Donalda

records of enduring value to an archival centre. "Disposition" means the disposal of records via destruction or transfer of

device read or perceived by a person or a computer system or other similar "Electronic Record" means information that is recorded or stored on any medium in or by a computer system or other similar device and can be

in any manner. documents, maps, drawings, photographs, letters, vouchers and papers and any other information that is written, photographed, recorded or stored "Record" means information recorded in any form including books

before final disposition is implemented. "Retention Period" means the total length of time a record must be kept

attached to and forming part of this bylaw. means the timetable that identifies the retention period during which a record must be retained before disposition and is set forth in Schedule "A" "Retention Classification, Retention and Disposition Schedule"

"Village" means the Village of Donalda

ယ RECORD CLASSIFICATION, RETENTION AND DISPOSITION SCHEDULE

Disposition Schedule The CAO shall establish a Records Classification, Retention and

- <u>ω</u> 1 The CAO shall ensure that all Records are classified and retained or disposed of in accordance with the Records Classification, Retention and Disposition schedule for physical and electronic files
- 3.2 deems it appropriate. period provided for in this Bylaw and shall do so where the CAO The CAO shall have the discretion to retain records longer than the
- ယ Provincial Statues and regulations maintained physically or electronically consistent with Federal or The CAO has the discretion to determine whether a record shall be



3.4 Any records referenced in the Records Classification and Retention Schedule shall be maintained and disposed of in accordance with the schedule and current policy for the Village of Donalda.

4 This Bylaw shall come into force and have affect upon it being read a third time and passed.

Read a First time in Council assembled this 19 day of September, 2012

Read a Second time in Council assembled this 19 day of September, 2012.

Read a Third time in Council assembled and passed this 17 day of October, 2012.

Chief Administrative Officer

_>Mayor



Schedule A

Bylaw #670

RECORDS CLASSIFICATION, RETENTION & DISPOSITION

A E E A

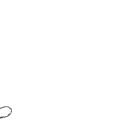
CLASSIFICATION KEY:
Active (in office)
Inactive (basement)
Final Disposition of inactive records
Active Period, as determined I by

municipality
Fiscal year
Current calendar year
Destroy
Selective Retention
Permanent

PRPY

0100 - 0499 ADMINISTRATION & LEADERSHIP

0130 ACTS & LEGISLATION - BYLAWS -00 Policy -01 General -20 Working papers and drafts (name of bylaw) - Approved bylaws	0120 ACTS & LEGISLATION - GENERAL -00 Policy -01 General -20 Federal acts, bills, etc30 Provincial acts, bills, etc.	o100 ADMINISTRATION & LEADERSHIP - GENERAL -00 Policy -01 General -02 Appointment books, calendars, and directories -03 Organizational charts -20 Policy and procedure development - Approved policy and procedure -30 Proclamations of Council
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General Association, club, society, etc.	ASSOCIATIONS, CLUBS & SOCIETIES Policy	Equipment agreements	Service agreements (includes franchise service)	right-of-ways)	Property agreements (i.e. lease agreements,	Municipal agreements	Provincial agreements	Federal agreements	General	Policy		AGREEMENTS
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0200 BOARDS & COMMISSIONS

Note Notes and audio recordings of discussions during meetings are considered transitory and may be destroyed after the minutes have been transcribed and approved.

Policy General Internal boards and commissions Minutes	유우우유 >	· 4 1 2 5
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External hoards and commissions	악	4

0220 COMMITTEES

Note : Notes and audio recordings of discussions during meetings are considered transitory and may be destroyed after the minutes have been transcribed and approved.

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Minutes	Audio tapes	Agendas and background information		Organizational meeting	Public inquiries & complaints		Council retreat	Goals and objectives	General	Policy		COUNCIL - GENERAL
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0500 - 0699 BUILDINGS, FACILITIES & PROPERTIES

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Development/construction (by location)	Maintenance (by location)	General	Policy		BUILDINGS & FACILITIES	-01 General	Policy		BUILDINGS, FACILITIES & PROPERTIES - GENERAL
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0770 -20 -20 0.000 0745 20 -00 0730 2229 0700 9 Policy General Emergency equipment Policy General Asset transfer and disposal reports Equipment disposal Policy General Badges, emblems, and flags Fireworks and celebration items Policy Policy General Tenders **EMERGENCY EQUIPMENT DISPOSAL & SURPLUS EQUIPMENT & SUPPLIES - GENERAL** EMERGENCY EQUIPMENT **CONSTRUCTION & MAINTENANCE 숙숙성상≯**► 육우유 ₽Þ 주우우~ 육육우春> 24 ₹ 5 5 7 2 7 8 7 8 7 8 2272**F** 5 7 2 7 8 2 2 2 3 4 5 8 SRB D D SR & DDD83 DDSB 00083

0700 - 0899 EQUIPMENT & SUPPLIES

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& working papers, bank statements, deposit books, trial balances, fixed asset additions, GST returns, accounting system posting journals, budget working papers, etc.) Collections Write offs	ACCOUNTING Policy General General Ledger (includes journal entries, yearend reconciliations)	FINANCE - GENERAL Policy General	0900 - 1199 FINANCE	OFFICE SUPPLIES Policy General Supplies orders & quotes	OFFICE EQUIPMENT Policy General Tenders By type of equipment (includes quotes)	FUELS Policy General Fuel tax exemptions Tenders	FLEET MANAGEMENT Policy General Tenders Fleet files (by vehicle type)	General Enforcement equipment
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UTILITIES Policy General Utility accounts (see property files also) Levy Reports Work Orders Penalties Consumption Adjustments	RISK MANAGEMENT & INSURANCE Policy General Tenders Insurance policies Claims	LICENSES & PERMITS Policy General Pet licenses Business licenses Out of Town Burn Permits Taxi (company & plate #)	GRANTS Policy General Grants applications (alphabetical by name of grant) Joint Grant Applications (Town is not recipient of funds) Grant Reporting
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1200 - 1499 INFORMATION MANAGEMENT

1200 INFORMATION MANAGEMENT - GENERAL

Note For e-mail/voice mail/telephone messages received that are relevant to specific actions, file in the appropriate subject file. For e-mail/voice mail/telephone messages that have no relevance to a business action, destroy/delete when no longer administratively necessary

General	Policy	
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INFORMATION SERVICES - PUBLIC RELATIONS A AF	Policy General Biographies Mailing lists Newspaper clippings (scrapbooks)	Policy General Statistics Freedom of information requests Personal information requests Corrections to personal information	FOIP - GENERAL Policy General Delegation Collection statements Alberta Directory Procedures Commissioner's orders	APPLICATIONS - SYSTEM DEVELOPMENT Policy General Development files	APPLICATIONS - OPERATIONS & MAINTENANCE A Policy General CY Software licensing Updates Maintenance (by system) Manuals and guides AP AP AP AP AP AP AP AP AP	APPLICATIONS - ACQUISITION Policy General By system (i.e. Network -Windows NT, Great Plains)
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Personnel - General Policy General Employee regulations Dress code	1500 - 1799 PERSONNEL	SECURITY BACKUP & RECOVERY Policy General Backup computer tapes	REFERENCE MATERIALS Policy General Subscriptions Queen's Printer Media library Reference materials	Policy General Records inventory Standards and procedures Classification and file lists Retention and disposition Inactive records management Archive services Planning Destruction certificates	Policy General Distribution lists Publications inventory Development files (by publication – may include website) Printing tenders	General Speeches Press releases Advertising Citizen Involvement
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1700 SALARIES & WAGES	1660 OCCUPATIONAL HEALTH & SAFETY -00 Policy -01 General -02 Workers Compensation Board -03 Training	1630 LABOUR RELATIONS - INVESTIGATIONS -00 Policy -01 General -20 Case files (name of employee)	1600 JOB EVALUATION -00 Policy -01 General -02 Standards (pay ranges, salary grids) -03 Position descriptions (classification)	1580 HUMAN RESOURCE PLANNING -00 Policy -01 General -02 Planning -03 Reports and studies	1560 EMPLOYEE RECORD -00 Policy -01 General -20 Employee files	1530 BENEFITS & SERVICES -00 Policy -01 General -02 Tenders -20 Correspondence	1510 ATTENDANCE -00 Policy -01 General -02 Hours accumulated (flex, time-in-lieu, holiday, sick, etc.)
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1780 WELFARE & RECREATION -00 Policy -01 General -20 Event (Christmas party, bowling party)	1750 TRAINING & DEVELOPMENT -00 Policy -01 General -02 Employee orientations -03 Career management -30 Seminars, workshops, informal training	1730 STAFFING - PROGRAMS -00 Policy -01 General -02 Job sharing -03 Youth justice -04 Co-op -20 Grant programs (i.e. ACE, STEP, etc.)	1720 STAFFING - COMPETITIONS -00 Policy -01 General -02 General applications -20 Competitions	 -01 General -02 Payroll registers -03 T4 summaries -20 Deductions -30 Time sheets -40 Reviews (by year) -50 Honorariums (by year) -60 Salary & Wage Adjustment (by year)
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OPERATIONAL CLASSIFICATION
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MUNICIPALITIES - GENERAL

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1950 PUBLIC TRANSPORTATION -00 Policy -01 General -20 Buses -30 Taxi companies	1940 PROTECTIVE SERVICES -00 Policy -01 General -02 911 -03 C.O.P.S04 Ambulance services -05 Fire protection -06 R.C.M.P07 Municipal Enforcement	1890 EXPROPRIATION -00 Policy -01 General -20 Property	1880 ECONOMIC DEVELOPMENT & TOURISM OPolicy OF General OF Tourist information booth (operations only) OF Marketing Activities & Events (by event name) OF Public Relations OF Promotional Merchandise OF Collaborative Projects	1840 CENSUS/POPULATION -00 Policy -01 General -02 Census (by year) -03 Manuals, enumerator orientation, data collection forms and tools	1820 AMALGAMATION/ANNEXATION -00 Policy -01 General -20 By property
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2175 PERMITS & INSPECTIONS -00 Policy -01 General -02 Permits -03 Inspections	 -06 Cancelled court fines -07 Court transfer logs	 -00 Policy -01 General -02 Fines and warnings (numeric) -03 Paid court fines -04 Disbursement detail & summary reports -05 Unpaid court fines 	2170 PENALTIES, FINES & WARNINGS
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2200 - 2399 COMMUNITY & SOCIAL DEVELOPMENT

2230 FAMILY & COMMUNITY SUPPORT SERVICES (FCSS) A IA FI -00 Policy AP 2Y SI -01 General CY 1Y DE -02 Act & Regulations AP - F -03 Agreement & Report (Annual) AP - F -04 Programs (Internal) AP - F -05 Programs (External – Grants to others) AP 5Y SI	-00 Policy -01 General -02 Child & family services authority (CFSA) -03 Sylvan Lake Town & Area Community Foundation - Background Information - Agreement - Agenda & Minutes - O5 Healthy Communities Initiative - Background Information - Agreement - Agreement - Agenda & Minutes - Background Information - Agreement - Agenda & Minutes - Background Information - Agreement - Agenda & Minutes - Background Information - Agreement - Agenda & Minutes - Background Information - Agenda & Minutes
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